

## Catch-Up Deferrals Election Form

Plan Name: \_\_\_\_\_ **PLAN**

Participant Name: \_\_\_\_\_

Participant Birth Date: \_\_\_\_\_

Calendar Year:    2004            2005            2006            2007  
(circle one)

**Catch-Up Deferrals:** All employees who are eligible to make elective deferrals under this Plan and who have attained age 50 before the close of the Plan Year shall be eligible to make catch-up contributions. Such contributions shall not be taken into account for purposes of applying the required limitations of section 402(g) (the \$14,000 limit for 2005). The maximum catch up election for 2005 is \$4,000.00. Please choose from the following elections.

\_\_\_\_\_ I am age 50 or will turn 50 in the 2005 plan year and would like to defer an additional "catch-up" contribution of \_\_\_\_\_ (maximum amount for 2005 is \$4,000). (please complete the following section)

- I would like to make my "catch-up" contributions equally throughout the calendar year. (*ie.* Divide my contribution amount by my number of paychecks)
- I would like to deduct \$\_\_\_\_\_ from each paycheck until I reach my elected catch up amount.
- Other: \_\_\_\_\_
- \_\_\_\_\_

\_\_\_\_\_ I am age 50 or will turn 50 in the 2005 plan year and do not wish to make "catch-up" contributions at this time.

\_\_\_\_\_  
Participant Signature

\_\_\_\_\_  
Date